### CONSULTATION ON FUNDED RESEARCH GRANTS

#### 2022-2024 Pain/Opioid Consortium of Research (CORE)

Becker and Heapy, VA Connecticut Health Care System; Krebs, Minneapolis VA Health Care System

<u>Funder:</u> Department of Veterans Affairs, Office of Research and Development, Health Services Research & Development

<u>Goal</u>: To support and accelerate collaborative research that will lead to measurable improvements in the care delivered to Veterans in the fields of pain and opioid harm reduction.

<u>Responsibilities</u>: Consult with VA research team and diverse group of Principal Investigators to prepare for and conduct monthly advisory meetings with national Pain/Opioid CORE Veteran Engagement Panel (VEP).

# 2022 Preparing Heart & MindTM Care Program for Parents and Healthcare Providers After a Prenatal Diagnosis of Complex Congenital Heart Disease: Addressing Diverse Needs, Inclusivity in Research Design and Recruitment

McKechnie, University of Minnesota School of Nursing

Funder: University of Minnesota School of Nursing Foundation

<u>Goal</u>: Lay groundwork for a parent advisory board to improve the reach of our mobile health app, the Preparing Heart and MindTM care program.

<u>Responsibilities</u>: Co-develop scripts and materials, and co-moderate a focus group with parents.

# Improving Inclusivity of Content, Delivery, and Testing of the Preparing Heart and Mind<sup>TM</sup> Care Program Designed for Families of Infants Prenatally Diagnosed with Complex Congenital Heart Disease

McKechnie, University of Minnesota School of Nursing

<u>Funder</u>: University of Minnesota Clinical and Translational Science Institute <u>Goal</u>: Obtain feedback and guidance from community advisors to identify improvements needed in mobile health app care program content and intervention research study design.

<u>Responsibilities</u>: Co-develop scripts and materials for meetings with a diverse community advisory group

## Collaborating for the Advancement of Interdisciplinary Research in Benign Urology (CAIRIBU)

Penniston, UW-Madison Department of Urology

Funder: National Institutes of Health U24

<u>Goal</u>: Foster scientific communication, coordination, and collaboration to support basic and translational research to advance understanding of benign genitourinary diseases. <u>Responsibilities</u>: Develop workshops, presentations. Create inventory of stakeholder engagement resources at CAIRIBU institutions. Advise on additional strategies to increase both urology researchers' awareness of key stakeholder engagement principles

2022

2020-2022

and practices, and utilization of engagement resources that advance patient-centered research.

#### 2021-2022 Optimizing the Capacity of Public Schools to Promote Youth Mental Health

Garbacz, UW-Madison Department of Educational Psychology

Funder: UW-Madison Institute for Clinical and Translational Science

Goal: Convene groups of multi-stakeholders to identify and develop strategies to meet mental health needs of youth.

Responsibilities: Co-develop scripts and materials for meetings with diverse stakeholder groups.

#### 2021-2022 Addressing disparities in the primary care of chronic conditions in the COVID-19 era: A tool for clinics to map local barriers to known strategies

Ramly, UW-Madison Department of Family Medicine and Community Health

Funder: UW-Madison Institute for Clinical and Translational Science

Goal: Understand perceptions of barriers/facilitators to using telehealth to address chronic disease prevention and management in diverse populations

Responsibilities: Planned and facilitated community advisor meetings on attitudes towards telehealth and equity in the delivery of telehealth services.

#### 2020-2021 Advancing Health Equity through Legal Intervention for Low-Income Wisconsinites

Davis, UW-Madison Center for Patient Partnerships; Institute for Research on Poverty

Funder: Wisconsin Partnership Program

Goal: Develop innovative web application and community programming to address/resolve common legal issues.

Responsibilities: Coordinate multiple meetings with consumer/community advisory boards. Plan and facilitate user-testing of website app. Advise on community outreach and Plain Language materials.

#### 2020-2021 Assessing the Readiness of Dane County Healthcare Systems to Equitably Serve **LGBTQ Patients**

Greene, UW-Madison School of Nursing

Funder: UW-Madison Institute for Clinical and Translational Science

<u>Goal</u>: Develop method to evaluate health systems' ability to care for LGBTQ people, create a set of guidelines for improvement.

Responsibilities: Develop and deliver tailored orientation for Patient and Community Advisory Board (PCAB). Consult on PCAB agendas, materials, meeting facilitation and practices to sustain stakeholder participation.

#### 2020-2021 Engaging Stakeholders in Integration of Assessing Medication Adherence & Tailoring Intervention in Clinic (A-MATIC) in SLE Visits

Garg, UW-Madison Department of Medicine

Funder: UW-Madison Institute for Clinical and Translational Science <u>Goal</u>: Engage diverse group of lupus patient stakeholders to explore the patient perspective on barriers and facilitators to medication adherence.

<u>Responsibilities</u>: Co-create orientation materials for stakeholders; advise on meeting agendas, facilitation skills and handling engagement challenges.

# 2020-2021 Partnering with a Wisconsin Health System to Optimize Opioid Stewardship Across the Care Continuum

Chui, UW-Madison School of Pharmacy

Funder: UW-Madison Institute for Clinical and Translational Science

Goal: Engage diverse stakeholders for input on research agenda to address opioid crisis.

Responsibilities: Advise on strategic agendas and effective facilitation for three

stakeholder groups (Providers, Community, Patient/Family)

#### 2020-2023 Pain Management and Opioid Consortia of Research

Krebs, Minneapolis VA Healthcare System

Funder: US Veterans Administration

<u>Goal</u>: Enhance communication and accelerate VA research and dissemination in area of pain and opioid research.

<u>Responsibilities</u>: Co-develop and deliver tailored Veterans Engagement Panel (VEP) orientation. Provide coaching and advice on monthly VEP meetings.

### 2020-2021 Improving Diabetes Programs for Blacks in WI: Peers as Coaches in Medicine Use

Shiyanbola, UW-Madison School of Pharmacy

Funder: Baldwin Wisconsin Idea Endowment

<u>Goal</u>: Decrease diabetes-related morbidity among African-Americans through the use of a culturally appropriate program.

<u>Responsibilities</u>: Co-create materials for peer advisor training sessions. Advise on virtual stakeholder engagement strategies.

## Consortium to Disseminate and Understand Implementation of Opioid Use Disorder Treatment (CONDUIT)

Multi-site, multi-PI

<u>Funder</u>: VA Office of Research and Development

<u>Goal</u>: Increase coordination of VA research initiatives to improve treatment for Opioid Use Disorder.

<u>Responsibilities</u>: Develop and co-deliver virtual orientation training sessions tailored for specific Veterans Engagement Board of 14 members from around the country, representing all branches of the military

# 2016-2021 Advancing Integration of Tele-ophthalmology for Diabetic Retinopathy Screening in Rural, Multi-payer Settings

Liu, UW-Madison Department of Ophthalmology

Funder: National Institutes of Health K23

<u>Goal</u>: Develop an implementation package to enhance utilization of telemedicine for diabetic retinopathy in rural healthcare settings.

2020

2017 2021

<u>Responsibilities</u>: Co-create recruitment materials, agendas, and scripts for meetings with patient advisors. Plan and facilitate meeting with community advisors to review patient interview guide.

#### 2019-2021

### **Engaging Community by Engaging Researchers: PCOR in Action**

Brown, University of TX-Austin Department of Population Health

Funder: Patient-Centered Outcomes Research Institute

<u>Goal</u>: Establish a Collaborative Council for Mental Health (CCMH), collaborate with community and campus partners to expand the understanding, value, and use of community and stakeholder engagement in research and programming.

<u>Responsibilities</u>: Review and revise CCMH recruitment materials. Offer feedback on effective agenda-setting. Develop and deliver targeted workshops for community advisors, health science researchers and clinicians.

#### 2017-2021

### A Comparative Effectiveness Randomized Controlled Trial of Mindfulness Meditation versus Cognitive Behavioral Therapy for Opioid-Treated Chronic Low Back Pain

Zgierska, UW-Madison Department of Family Medicine & Community Health/

Funder: Patient-Centered Outcomes Research Institute

<u>Goal</u>: Compare two interventions to help patients reduce chronic low back pain, decrease opioid use, and improve their quality of life.

<u>Responsibilities</u>: Develop and deliver tailored orientation for group of patient advisors with chronic pain. Consult on agendas and activities for all patient advisory board meetings and meetings of the multistakeholder project board.

#### 2017-2020

### Working with Veterans to Optimize Implementation of Cancer Screening Programs

Whittle, Medical College of Wisconsin Department of Medicine

Funder: Patient-Centered Outcomes Research Institute

<u>Goal</u>: Establish a mechanism for engaging Veterans and incorporating Veteran patients' perspectives, values, and preferences into research questions.

<u>Responsibilities</u>: Develop and deliver tailored orientation program for panel of Veteran advisors. Provide ongoing consultation to develop strategic agendas for additional advisor meetings and multistakeholder session with providers.

#### 2017-2020

# Veterans' Pain Care Organizational Improvement Comparative Effectiveness (VOICE) Trial

Krebs, University of Minnesota Department of Medicine

Funder: Patient-Centered Outcomes Research Institute

Goal: Improve the effectiveness and safety of pain management for Veterans.

<u>Responsibilities</u>: Develop and deliver tailored orientation program for national panel of Veteran advisors. Provide ongoing consultation to manage and sustain meaningful patient stakeholder engagement in monthly phone meetings.

#### 2017-2019

#### Adopting Patient-Centered Prescription Medication Labels in Wisconsin

Schellhase, Medical College of WI Department of Family and Community Medicine

Funder: Healthier Wisconsin Partnership Program

<u>Goal</u>: Engage historically underrepresented groups to improve prescription labeling and promote more uniform, patient-centered medication labels.

<u>Responsibilities</u>: Develop and delivered tailored orientation program for diverse community advisory board. Advise on effective meeting practices and agendas. Conduct evaluation of engagement experience.

#### 2016-2018

### Governance of Learning Activities in Learning Healthcare Systems

Joffe, University of PA, Department of Medical Ethics and Health Policy

Funder: Patient-Centered Outcomes Research Institute

<u>Goal</u>: Define governance structures and processes for learning activities within

Learning Healthcare Systems, with particular focus on the roles that patients, families, and community members play in governance.

Responsibilities: Coordinate community input on development of an interview guide.

Pilot test and revise focus group guide.

#### 2017-2018

# Instrument Development for a Social Network Analysis (SNA) of Antibiotic Prescribing in Skilled Nursing Facilities

Crnich, UW-Madison Department of Medicine

Funder: UW-Madison Institute for Clinical and Translational Research

<u>Goal</u>: Develop and pilot-test an instrument for conducting social network analysis, using semi-structured and cognitive interviews with nursing staff and providers.

<u>Responsibilities</u>: Review and revise recruitment materials, consent form, interview guide, educational handouts.

#### 2017-2018

# Engaging Stakeholders to Develop a Patient-Centered Approach to Improve Older Adult Patient Ambulation during Hospitalization

King, UW-Madison School of Nursing

Funder: UW-Madison Institute for Clinical and Translational Research

<u>Goal</u>: Develop a Patient Advisory Council to help incorporate the patient perspective in interventions that promote patient ambulation during hospitalization.

<u>Responsibilities</u>: Advise on recruitment strategies and materials. Create and deliver tailored orientation. Co-facilitate advisory board meetings and provide ongoing support for meeting agendas, materials.

#### 2017-2018

### **Development of the Patient Advisor Training Strategies Toolkit**

Kaiser, UW-Madison School of Nursing

Funder: UW-Madison Institute for Clinical and Translational Research

<u>Goal</u>: Develop a toolkit of comprehensive training resources to help researchers prepare patient stakeholder and advisors.

<u>Responsibilities</u>: Co-create resources, facilitate community advisor input on toolkit materials. Co-author final product.

#### 2017-2018

# Development of Tailored Approaches for Optimizing Research Engagement among Disadvantaged Patients with Alzheimer's Disease and their Families in Acute Care Settings

Gilmore-Bykovskyi, UW-Madison School of Nursing

Funder: UW-Madison Institute for Clinical and Translational Research

<u>Goal</u>: Design tailored research recruitment approaches for and engaging historically underrepresented Alzheimer's Disease patients/caregivers in clinical research.

<u>Responsibilities</u>: Plan and facilitate series of community advisor meetings to get input on review recruitment strategies/materials, interview questions, and to provide feedback on emerging themes from interview data.

2016-2018

# Clinical Implementation of Shared Decision Making for Screening Mammography

Burnside, UW-Madison Department of Radiology

Funder: UW-Madison Institute for Clinical and Translational Research

<u>Goal</u>: Develop a Patient Advisory Committee of women 40 - 49 years to advise the research team on implementation of a tool for shared decision-making.

<u>Responsibilities</u>: Advise on recruitment strategies and materials. Create and deliver tailored orientation. Co-facilitate advisory board meetings and provide ongoing support for meeting agendas, materials. Conduct evaluation of engagement experience.

2016-2018

### **Engaging Stakeholders in Reducing Overtreatment of Papillary Thyroid Microcarcinoma**

Pitt, UW-Madison Department of Surgery

Funder: UW-Madison Institute for Clinical and Translational Research

<u>Goal</u>: Develop a Patient and Family Advisory Board to guide development of patient decision aid.

<u>Responsibilities</u>: Advise on effective stakeholder meeting processes, materials, and agendas. Facilitate community advisor review of patient education decision aid.

2016-2017

# **Building Capacity for Rural Wisconsin Older Patients to Improve Prevention Strategies and Treatment Options for Healthcare-associated Infections**

Safdar, UW-Madison Department of Medicine

Funder: Patient-Centered Outcomes Research Institute

<u>Goal</u>: Develop Patients Engaged in Education and Research (PEER) group; engage multiple stakeholders to generate research ideas to improve the prevention and treatment of healthcare-associated infections.

<u>Responsibilities</u>: Advise on effective stakeholder meeting processes, materials, and agendas. Conduct evaluation of PEER experience.

2016-2017

### Mentoring and research in patient-oriented breast cancer diagnosis

Burnside, UW-Madison Department of Radiology

Funder: National Institutes of Health K24

<u>Goal</u>: Develop a Patient Advisory Committee of women 65 years and older to advise the research team on development of a tool for shared decision-making related to mammography.

<u>Responsibilities</u>: Advise on recruitment strategies and materials. Create and deliver tailored orientation. Co-facilitate advisory board meetings and provide ongoing support for meeting agendas, materials. Conduct evaluation of engagement experience.

#### 2015-2018

# Navigating High Risk Surgery: Empowering Older Adults to Ask Questions that Inform Decisions about Surgical Treatment

Schwarze, University of Wisconsin Department of Surgery

<u>Goal</u>: Compare the effectiveness of a Question Prompt List (QPL) intervention to usual care for patients considering high-risk vascular and oncologic operations.

<u>Responsibilities</u>: Advise on development of 5 patient stakeholder groups at sites across the US. Work with team to coordinate effective patient advisory group agendas, prepare for national multi-stakeholder meetings. Conduct evaluation of patient stakeholder experience.

#### 2015-2016

### Sharing Opinions and Advice on Research (SOAR) in the Deep South

Allen, University of AL-Tuscaloosa Department of Psychology

Funder: Patient-Centered Outcomes Research Institute

<u>Goal</u>: Create two diverse community advisory boards to address health disparities in under-resourced rural and urban communities.

<u>Responsibilities</u>: Develop and deliver "train the trainer" program for project staff. Advise on ongoing meeting agendas and facilitation.

#### 2015-2016

# Reaching MyHEART: Website Design and Evaluation to Disseminate Young Adult Hypertension Education

Johnson, UW-Madison Department of Medicine

Funder: UW-Madison Institute for Clinical and Translational Research

<u>Goal</u>: Develop and evaluate the usability of a website for young adults with hypertension.

<u>Responsibilities</u>: Conduct community advisor meetings to get feedback on website content and test user-interface, usability of website.

#### 2014-2017

### Family-Centered Tailoring of Pediatric Diabetes Self-Management Resources

Cox, UW-Madison Department of Pediatrics

Funder: Patient-Centered Outcomes Research Institute

<u>Goal</u>: Asses the effect of family-centered tailoring of diabetes self-management resources on outcomes that matter to children and parents. Advisory boards of parents, teens and younger child were created in both Madison and Milwaukee.

<u>Responsibilities</u>: Co-design effective stakeholder recruitment strategies and materials. Develop and deliver stakeholder orientation for Parent Advisory Boards (PAB) in Madison and Milwaukee. Plan and facilitate all PAB meetings. Co-author project toolkit.

#### 2014-2015

### Engaging Stakeholders to Develop a Patient Navigation Tool for High Risk Surgery

Schwarze, UW-Madison Department of Surgery

Funder: UW-Madison Institute for Clinical and Translational Research

<u>Goal</u>: Clarify surgical patients' preoperative decisional needs and to develop a patient navigation tool for use in high-stakes surgical decision making.

<u>Responsibilities</u>: Advise on patient advisory board recruitment, meeting agendas and facilitation. Conduct evaluation of stakeholder engagement experience.

#### 2014-2015

# **Engaging Stakeholders and Developing Partners in Mental Health and Primary Care Integration Research**

Pandhi, UW-Madison Department of Family Medicine and Community Health

Funder: UW-Madison Institute for Clinical and Translational Research

<u>Goal</u>: Identify and prioritize outcomes important to the public from an integrated mental health and primary care model and recruit a patient/stakeholder research advisory board.

<u>Responsibilities</u>: Review recruitment strategies and materials, provide feedback on video scenarios. Plan and facilitate user-testing of tablet survey for community members.

#### 2014-2015

### **Exploring Over-the-Counter Medication Safety in Older Adults**

Chui, UW-Madison School of Pharmacy

Funder: UW-Madison Institute for Clinical and Translational Research

<u>Goal</u>: Asses a unique and innovative way to provide access to pharmacist support to the older adult while making decisions to purchase OTCs.

<u>Responsibilities</u>: Plan and facilitate community meetings to get feedback on study materials.

#### 2014

# Improving Healthcare Systems for Access to Care and Efficiency by Underserved Patients

Doebbeling, Indiana University Department of Medicine

Funder: Patient-Centered Outcomes Research Institute

<u>Goal</u>: Identify and implement patient-centered strategies to enhance access and continuity of care.

<u>Responsibilities</u>: Collaborate on patient engagement in Delphi process and multistakeholder meeting. Review public-facing materials. Develop targeted orientation to prepare community members for Delphi panel meeting.

#### 2013-2015

### Postoperative Wound Surveillance: A Patient-centered Approach

Kent, UW-Madison Department of Surgery

<u>Funder</u>: Agency for Healthcare Research and Quality

<u>Goal</u>: Reduce post-operative surgical site infections by using Smartphone technology to monitor healing.

<u>Responsibilities</u>: Review and revise participant recruitment materials. Plan and facilitate community advisor meetings to user-test patient training program for SmartPhone app.